

Identification Statement

For the purposes of this statement:

- **ASIC Instrument** means the ASIC Corporations (Charitable Investment Fundraising) Instrument 2016/813
- **CDF** means Catholic Diocese of Ballarat – Catholic Development Fund

Information to be Provided	Information Provided by CDF
Identification Information	<p>Roman Catholic Trusts Corporation for the Diocese of Ballarat ABN 57 869 492 977 on behalf of the Diocese of Ballarat Catholic Development Fund</p> <hr/> <p>Corporate Status: A body corporate created pursuant to the Roman Catholic Trusts Act 1907 (Victoria) as amended.</p> <hr/> <p>Address: 15 Lyons Street South, Ballarat Victoria</p>
Compliance	<p>The CDF relies upon the following exemptions: Exemptions section 5(1) and 5(2) of the ASIC Instrument The CDF has received advice and has implemented appropriate policies, practices and procedures to ensure that all relevant conditions of the exemptions are met. Such policies are revised and reviewed on a regular basis to ensure ongoing compliance.</p>
Financial year	From 1 January to 31 December of each calendar year.
Australian Financial Services Licence	The CDF does not hold an Australian Financial Services Licence and is not required to hold such licence.
Charitable purpose	<p>The CDF maximises the use of resources within the Catholic community to provide facilities to invest funds, offer loans at favourable cost for capital and other projects, and to provide the means of promoting the pastoral, financial and educational needs of the Ballarat Diocese.</p> <p>Through the issue of debentures to investors the CDF raises funds to:</p> <ul style="list-style-type: none"> · Provide a source of finance and credit for capital and other expenditures in the work of the Catholic Church primarily within the boundaries of the Diocese of Ballarat; · Assist in the provision of better financial management of the investments and assets of the Diocese, parishes and other Catholic Church entities; and · Achieve operating surpluses which are directed toward the charitable and pastoral works of the Catholic Diocese of Ballarat.
Method of fundraising	The CDF will issue debentures as its method of fundraising.

Information to be Provided	Information Provided by CDF
Key terms	<p>Debentures can be at call or for a fixed term.</p> <p>Interest is paid according to the type of debenture and at prevailing interest as determined by the current CDF Committee.</p> <p>The interest rate on at call debentures can be varied without prior notice. The interest rate on fixed term debentures remains in force for the term of that debenture.</p> <p>Standard interest rates are determined by the CDF Committee from time to time. The prevailing interest rates are available by contacting the CDF.</p> <p>The CDF does not charge any fees to debenture holders, however fees may be charged by third parties for the provision of products and services that have been facilitated through the CDF.</p>
Investors	<p>The CDF will offer debentures to people and organisations as retail, associated clients, excluding volunteer staff members.</p> <p>The CDF will offer debentures to potential investors in person or through printed and online material issued by the CDF.</p> <p>Investors who lodge debentures for a fixed term will be issued with a receipt on lodgement. Investors are offered online access to their accounts and statements, statements are issued to all investors who do not have online access.</p>
Audited financial reports	<p>The CDF is not required to lodge audited financial reports with the Australian Charities and Not-for-profits Commission.</p>
Guarantees and obligations	<p>CDPF Limited will provide a guarantee for the benefit of, and owe an obligation to, holders of any debentures issued by the CDF.</p>
Asset types	<p>The CDF holds the following types of assets: cash, term deposits, fixed interest investments, local equities, international equities (which represent approximately 5% of total assets), and loans.</p>
Acceptance of identification statement by a sponsor	<p>This identification statement is to be accepted for the purposes of the ASIC Instrument by CDPF Limited. A copy of the Deed Poll for CDPF Limited may be found at : https://www.catholic.au/cdpfasicsponsordeedpoll</p>

Completed by:
Ballarat Catholic Development Fund



Authorised representative of Catholic Diocese of
Ballarat Catholic Development Fund
Date: 17 January 2023

Accepted by:
CDPF Ltd.



Authorised representative of CDPF Ltd
Date: 21 February 2023